

Making Your Finances AUTOMATIC
With Dave Kershberg

MODERNIZE YOUR FINANCIAL HOUSE: *Virtual Statements*

MODERNIZE YOUR FINANCIAL HOUSE: *Got Junk Mail?*

MODERNIZE YOUR FINANCIAL HOUSE: *Automate bill paying.*

KEEP YOUR EARNINGS

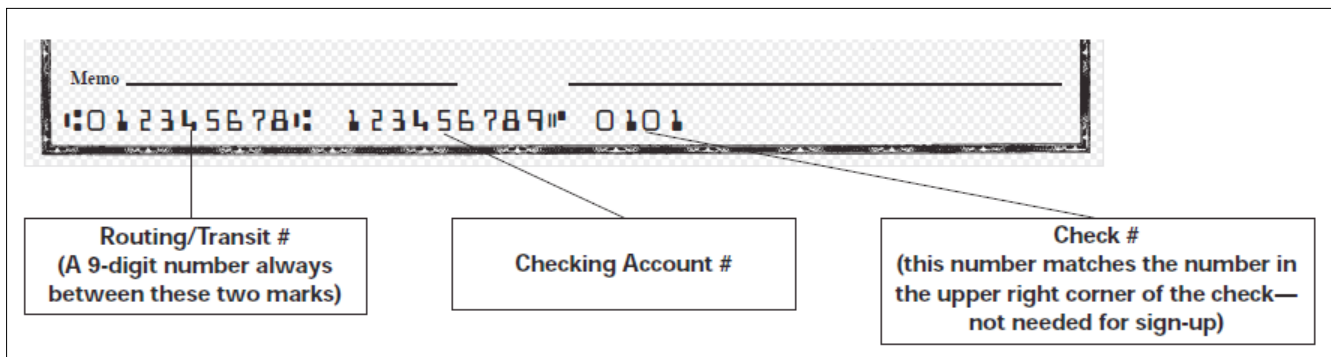
DO THE MONEY DANCE

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How much time will you save by making your finances AUTOMATIC?

LOOKING FOR BILLS, DOCUMENTS, AND STATEMENTS (minutes each month) >>	
SHREDDING/DESTROYING DOCUMENTS	
OPENING AND ORGANIZING STATEMENTS AND POLICIES	
TRAVELING TO THE BANK TO CASH/DEPOSIT HARD CHECK OR OTHER TRANSACTIONS	
OPENING, REVIEWING AND DESTROYING JUNK MAIL	
TAKING TELEMARKETER PHONE CALLS	
WRITING CHECKS, PAYING & MAILING BILLS	
MONTHLY TOTAL (Add up all numbers above this line)	
ANNUAL TOTAL (To estimate, multiply monthly total by 12)	

Where to find important numbers on your checks



Helpful Websites

Credit & prepaid card research:

www.cardhub.com; www.lowcards.com; www.creditcards.com; www.bankrate.com

How long to keep tax forms:

www.irs.gov (type "record keeping for individuals" in search box)

Managing junk mail & sales calls:

www.optoutprescreen.com; www.dmachoice.org; www.donotcall.gov

Federal Trade Commission – Consumer Information:

www.ftc.gov/bcp/consumer.shtm

Cheap Document Shredding:

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www.sdgoodwill.org/p_263.html; www.recyclesandiego.org/services